

BUILT TO SUPPORT, NOT SUPERVISE

A private place for your team
to ask, check, prepare—and
still use their judgment.

Practice-specific

Approved knowledge

Human review

OUTSIDE · FOLD-IN PANEL

Smart**MBX**

HUMAN + AI REVENUE OPERATIONS

LEARN BEFORE YOU BUY

Take the free Human + AI Revenue Workshop.

See which tasks AI can safely support and which
decisions your people should always own.

smartmbx.com

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Public forms collect business contact information only. No PHI.

OUTSIDE · BACK PANEL

Smart**MBX**

AI BILLING ASSISTANT

BEST FOR · BILLING TEAMS AND MANAGERS

Give every biller a second brain—not a second boss.

Practical AI support for the questions,
research and preparation that slow good
people down.

FROM \$299 PER ASSISTANT / MONTH

No setup fee · Cancel anytime · Scope confirmed before
activation

OUTSIDE · FRONT COVER

The answer may exist. Finding it is the work.

Billing teams lose time opening old notes, searching approved payer information, asking the same internal question and rebuilding a response from scratch.

A useful assistant can help

- Find approved internal guidance faster
- Turn a question into a practical checklist
- Summarize permitted information for review
- Prepare a first draft a person can correct
- Support onboarding and consistent workflows

AI output is preparation—not final authority for a claim, coding or compliance decision.

AI prepares. Your people decide.

AI **Organizes** the question, available context and approved sources.

AI **Prepares** a draft, summary, checklist or next question.

HUM **Validates** whether the information is current and applies.

HUM **Owens** the communication, exception and final action.

ASK — SOURCE — PREPARE — REVIEW — ACT

\$299 / MONTH PER AI ASSISTANT

A private support layer shaped around agreed practice knowledge and workflows.

- ✓ No public AI account required for daily team use
- ✓ Approved content and boundaries are defined during setup
- ✓ Human review stays at the point of consequence
- ✓ Implementation depends on the agreed workflow and data handling

Start with a workflow conversation

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A BAA and approved environment come before any protected health information.